

*Can't attend the live program?*

**Video Replays: 9:00 a.m. - 1:30 p.m. for both locations**

**Baltimore  
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April 22, 2010  
April 28, 2010**

**Rockville  
Circuit Court Law Library  
May 6, 2010  
May 13, 2010**

Materials, CDs, and DVD' are available thirty (30) days after live course date. See registration panel for purchase.

MICPEL Programs are now offered online through both LegalSpan and Carroll Community College. The combination of convenience and quality programming provides the perfect solution to your CLE needs. Access our courses from the convenience of your home or office, anytime you'd like. Visit us at [www.micpel.edu](http://www.micpel.edu)

MICPEL is a non-profit organization that relies on program tuition, book sales and donations for its support. Please indicate here if you would like to add a tax deductible donation to your MICPEL registration fee in the amount of \$\_\_\_\_\_.

**REFUND AND CANCELLATION POLICY**

Telephone, fax and e-mail registrations, accompanied by a credit card authorization, and regular mail registrations, accompanied by a check or credit card authorization, will be accepted until 5:00 p.m. two (2) days before all regular full-day and half-day programs. Registrations at the door will be accepted for regular full-day and half-day programs, but please call to verify availability, date, time, and location. MICPEL reserves the right to cancel or reschedule any program and will notify registrants at least 24 hours in advance of such cancellation or rescheduling. Full refunds, less \$20 for administrative expense, will be made for cancellations received by 5:00 p.m. the day before regular full-day and half-day programs. If you register for regular full-day and half-day programs, but do not attend or cancel, you will receive the course materials following the program in full consideration of tuition paid.

**SCHOLARSHIPS & REDUCED FEE REGISTRATIONS**

Scholarships and reduced fee registrations for pro bono volunteers and full-time public interest lawyers are available through the Pro Bono Resource Center (PBRC). Call 410.837.9379 for more details.

**NEED SPECIAL ACCOMMODATIONS?**

If you need special accommodations, please contact MICPEL at least five (5) days prior to the start date of the course so we can make appropriate arrangements. Call 410.659.6730 to make these arrangements.

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Should inclement weather or other emergencies necessitate the delay or cancellation of a MICPEL program, an announcement of the delay or cancellation will be posted at [www.micpel.edu](http://www.micpel.edu) no later than 6:30 am on the date of the program. Emergency or weather related delays/cancellations will also be announced no later than 6:30 am on the date of the program on MICPEL's voicemail "program information telephone line" accessed by dialing 410.659.6730 ext. 2.

**26<sup>th</sup> Annual Advanced Bankruptcy Institute  
Thursday, March 18, 2010  
Ecker Business Training Center  
Columbia, Maryland**

The Maryland Institute for Continuing  
Professional Education of Lawyers  
Maryland Bar Center  
520 W. Fayette Street, Suite 300  
Baltimore, Maryland 21201-1756



MICPEL, the MSBA Section of Business Law,  
in cooperation  
with the University of Maryland School of Law and the  
University of Baltimore School of Law

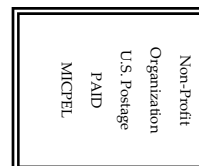
*26<sup>th</sup> Annual  
Advanced Bankruptcy Institute*

**Thursday, March 18, 2010**

**9:00 a.m. – 1:30 p.m.**

**Ecker Business Training Center  
6751 Columbia Gateway Drive  
Columbia, Maryland**

**4.0 CLE Hours**



## What you will learn and why you should attend:

The Advanced Bankruptcy Institute is an advanced course addressing business bankruptcy issues. Join our outstanding faculty as they review developments in case law and bankruptcy rules in Maryland and on a national level, as well as several cutting edge issues affecting the business bankruptcy practitioner. A hypothetical fact pattern will be used to address a variety of issues that arise in a Chapter 11 filing including section 363 sales, debtor strategy, secured creditor strategy, second lien holder strategy, creditors' committee strategy, bidding procedures/break up fee/stalking horse purchasers, section 1146 (c) tax exemptions, and sales to related parties. Attend the Advanced Bankruptcy Institute and keep up-to-date in your business bankruptcy practice while networking with colleagues and members of the bench and bar.

## Faculty

### Hon. Nancy V. Alquist

*United States Bankruptcy Court for the District of Maryland*

### Lawrence D. Coppel, Esq.

*Gordon, Feinblatt, Rothman, Hoffberger & Hollander, LLC  
Program Chair*

### Edward C. Dolan, Esq.

*Hogan & Hartson, LLP*

### Richard M. Kremen, Esq.

*DLA Piper LLP (US)*

### Hon. Wendelin I. Lipp

*United States Bankruptcy Court for the District of Maryland*

### David E. Rice, Esq.

*Venable, LLP*

### ACCREDITATION

For Live Programs: MICPEL is an accredited sponsor in Pennsylvania, Delaware, and Virginia. MICPEL courses are also routinely approved for credit in every other MCLE jurisdiction in the United States. If you need credit from other states or organizations, you will be given a certificate of attendance for filing. Certificates of attendance will be issued at the end of the live program.

For Video Replays: Virginia MCLE guidelines require another attorney must be present to view the video and sign the certificate of attendance. MICPEL cannot guarantee more than one attorney will be present at a replay. Certificates of attendance will be issued at the end of the video replay.

## Agenda

**9:00 am – 10:00 am**

### Recent Developments

- Supreme Court Decisions and Rules
- Fourth Circuit Decisions
- Maryland Bankruptcy Court and District Court Decisions National Decisions  
*The Honorable Wendelin I. Lipp, Moderator*  
*David E. Rice, Esq.*  
*Lawrence D. Coppel, Esq.*  
*Richard M. Kremen, Esq.*  
*Edward C. Dolan, Esq.*

**10:00 am – 11:00 am**

### Cutting Edge Issues

- Good Faith Defense to Fraudulent Conveyance Claim
- LLC Bankruptcy Cases
- Recent Developments in Ethics  
*The Honorable Nancy V. Alquist, Moderator*  
*Lawrence D. Coppel, Esq.*  
*David E. Rice, Esq.*  
*Edward C. Dolan, Esq.*

**11:00 am -11:15 am**

### Break

**11:15 am - 1:15 pm**

### Section 363 Sales

- Discussion of Hypothetical
- Debtor Strategy – *Lawrence D. Coppel, Esq.*
- Secured Debtor Strategy – *Richard M. Kremen, Esq.*
- Second Lien Holder Strategy – *Edward C. Dolan, Esq.*
- Creditors Committee Strategy – *Edward C. Dolan, Esq.*
- Bidding Procedures/Break Up Fee Stalking Horse Purchasers – *David E. Rice, Esq.*
- Business Judgment Rule – *Lawrence D. Coppel, Esq.*
- Secured Creditor "Gift" – *Richard M. Kremen, Esq.*
- Section 1146(c) Tax Exemption – *David E. Rice, Esq.*
- Sales to Related Parties – *David E. Rice, Esq.*
- Good Faith Purchaser Mootness of Appeal – *Lawrence D. Coppel, Esq.*

**1:15 pm. – 1:30 p.m.**

### Panel: Question and Answer

**1:30 p.m.**

### Program adjourns

## 26<sup>th</sup> Annual Advanced Bankruptcy Institute

### Registration Form – 4 Easy Ways to Register

1. Fax your credit card registration to: (410) 659-0647
2. Mail your registration form with check or credit card info to 520 West Fayette Street, Suite 300, Baltimore, MD 21201
3. Call in your credit card registration to: (410) 659-6730
4. Register at the door. Please call ahead to confirm date, time, location and space availability.

Customer # \_\_\_\_\_

Course # 10-6048

### Live Program, Thursday, March 18, 2010, 9:00 a.m. – 1:30 p.m.

- |   |       |
|---|-------|
| <input type="checkbox"/> MSBA Young Lawyers             | \$209 |
| <input type="checkbox"/> MSBA Members                   | \$229 |
| <input type="checkbox"/> All Others                     | \$259 |
| <input type="checkbox"/> Flex Pass Members              | \$0   |
| <input type="checkbox"/> PA Credits \$2 per credit hour | \$8   |

### Video Replay, 9:00-1:30 (both locations), Fee \$209

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|--|--|
| <input type="checkbox"/> 4/22/10 - Baltimore | <input type="checkbox"/> 5/6/10 - Rockville  |
| <input type="checkbox"/> 4/28/10 - Baltimore | <input type="checkbox"/> 5/13/10 - Rockville |

### Written Materials & Media (\*price includes tax & shipping)

- Materials – Inv.# 3247-10; \$80.64\*     DVD & Materials – Inv.# 3249-10; \$197.24  
 CDs & Materials – Inv.#3248-10; \$154.84

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